



Retirement Solutions, Insurance Services & Estate Planning

OPEIU 29, in coordination with Union Estate Planning, is offering a free Retirement Evaluation. For the past 25 years, Union Estate Planning your provider of Retirement Solutions, Insurance Services and Estate Planning, has been dedicated to providing union families with solutions for both asset protection and wealth creation.

We understand that with our busy schedules sometimes it may be difficult to set aside time... Today we have made it easier than ever to inform yourself on these topics. We encourage you to visit www.UnionEstatePlanning.com to view **short educational videos** from the convenience of your own home, or click on a picture below to directly view a video of interest.



Estate Planning

Avoid Probate and Conservatorship when estate planning with a Living Trust, Wills and Power of Attorney.



Life and Disability Income Protection

Uncover ways to protect your income and continue to provide for yourself and your family with return of premium.



Pension Maximization

Learn how to maximize your Spousal Pension and provide income tax free settlements to your loved ones.



Guaranteed Retirement Income for Life

Learn how to guarantee income withdrawals from your retirement savings that you can't outlive.



Social Security Planning

Discover the ideal time to claim Social Security and maximize your benefits.



Rolling over your 401k / Annuity

Find out about investment vehicles that guarantee your life savings from risk, but still maximize the upside potential for growth and income.

Union Estate Planning understands that each member has unique needs. Rather than promoting a single product or service, we suggest many strategies to help you work toward your goals. Whether you are still working and saving or already retired, count on **Union Estate Planning** for reliable income guarantees and protection of your assets from probate!

Sincerely,
Union Estate Planning

**Free Retirement
Evaluation**



1-877-355-9080

www.UnionEstatePlanning.com

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